



Jake Helwick | Senior Manager, Adamy Valuation

Jake Helwick is an experienced Senior Manager at Adamy Valuation. He specializes in valuation and financial advisory services relating to tax reporting; equity incentive plans, including employee stock ownership plans (ESOPs); financial reporting; economic damages; business interruption; transaction opinions; succession planning; corporate strategic planning; and other unnoted litigious matters across a multitude of industries. His background stems from former roles in a Senior Analyst and an Analyst capacity at Adamy, and having worked in

commercial credit at a large, Michigan-based bank. In his banking days, Jake participated in a multi-year leadership development program and was tasked with assessing credit risk and underwriting loans for real estate, commercial, and industrial purposes.

Jake is an Accredited Senior Appraiser (ASA) in Business Valuation and a graduate of Grand Valley State University (GVSU) where he dual majored in accounting and finance. He currently serves as a mentor to students in the Seidman College of Business at GVSU, and holds voluntary positions as a board member and the ACG Cup Committee Chair of the Association for Corporate Growth – Western Michigan Chapter.