

JENNA BELLOVICH

Wealth Management

BIOGRAPHY

As a Trust Advisor, Jenna works with high-net-worth individuals and their families to provide professional fiduciary guidance, trust administration, estate planning, and income tax planning.

Jenna is known for cultivating relationships with her clients and their families. They appreciate her deliberate approach and how she digs into details to ensure the structuring of their estate plan is in line with their goals.

Jenna began her career at Northern Trust as a member of the 2012 Rotational Development Program on the Credit Track. With her conclusion of the Program, Jenna joined the Lake Forest, IL office as an Associate Banking Advisor. During her years in Banking, her interests led her to learn more about Trusts and Estate Planning, and in 2016, she joined the Trust team as a Fiduciary Account Manager.

Jenna departed from Northern Trust in 2018 when her husband's career relocated them to Grand Rapids, MI. Since this time, she has served as a Financial Advisor at Merrill Lynch and shortly after, a Trust Advisor at Plante Moran Trust. In 2022, Jenna was excited to rejoin Northern Trust as a Trust Advisor in the Grand Rapids, MI office.

She earned a B.A. in management with minors in accounting and Spanish from Hope College.

She holds Certified Financial Planner (CFP®) and Certified Trust and Fiduciary Advisor (CTFA) designations. She has also received FINRA Series 7 and 66 certifications.

Jenna is a member of the West Michigan Estate Planning Council and the Western Michigan chapter of the Association for Corporate Growth.

Outside of work, Jenna spends time with her husband, kids, and three dogs. She also enjoys golfing and waterskiing.



JMD16@ntrs.com
<https://www.linkedin.com/in/jenna-bellovich/>

616-233-0853